

Pan-International Industrial Corp. January 2026 Revenue Briefing

Pan-International Industrial Corp. (TWSE: 2328) today announced its unaudited consolidated revenue for February 2026, totaling NT\$1.185 billion. This figure represents a month-on-month (MoM) decrease of 23.03% and a year-on-year (YoY) decrease of 34.32%. Cumulative consolidated revenue for the first two months of 2026 reached NT\$2.725 billion, reflecting a 24.45% decline compared to the same period in 2025.

The decline in February revenue compared to the previous month was primarily driven by the Lunar New Year holiday and the impact of reciprocal tariffs, which together dampened shipping momentum and customer pull-in strength. On a year-on-year (YoY) basis, the decrease was further compounded by a high base effect from the same period last year, when shipments for consumer electronics customers were exceptionally robust. Looking ahead to the remainder of Q1, revenue is expected to remain in a downtrend. This outlook is attributed to the traditional low season, a cautious stance maintained by customers regarding inventory, and the lack of significant recovery in automotive product shipments.

To navigate current market challenges, the company is actively pursuing orders in the AI server segment to bolster revenue growth. Concurrently, our core strategic objective remains profitability optimization. We are committed to penetrating the high-end product lines of existing clients and increasing the revenue contribution from high-margin product categories. Furthermore, we are strategically positioning ourselves in the humanoid robotics market. Leveraging our deep expertise and proven track record in cables and wire harnesses, we aim to expand into critical components for humanoid robots, establishing a new growth engine for both top-line revenue and bottom-line profitability.

Unaudited Consolidated Revenue (M NTD)	2026	MoM%	2025	YoY%
Jan.	1,539	-13.61%	1,802	-14.57%
Feb.	1,185	-23.03%	1,804	-34.32%
Mar.			2,109	
Apr.			2,080	
May			1,684	
Jun.			1,973	
Jul.			1,761	
Aug.			1,810	
Sep.			1,817	
Oct.			1,562	
Nov.			1,608	
Dec.			1,782	
Total	2,725	-	3,606	-24.45%



Note: The figures above are unaudited monthly results reported to the Taiwan Stock Exchange. Final financial data will be subject to the audited report by certified public accountants

About Pan-International Industrial Corp.

Founded in 1971 and headquartered in Taipei, Pan-International Industrial Corp. (TWSE: 2328 TT) is a leading provider of components and turnkey solutions. Its product portfolio includes wire harnesses, connectors, casings, printed circuit boards (PCBs), and system assembly. The company's long-term strategy focuses on profit optimization, value chain enhancement, and strategic transformation through the development of robotics-related businesses.